

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF IOWA

In Re: _____) Case No. 23-00484
))
BDC GROUP, INC.,) Chapter 11
))
Debtor and Debtor in Possession) Hon. Thad J. Collins
))
) **WITNESS AND EXHIBIT LIST**
))
) [Bankruptcy Code Section 363, Bankruptcy
) Rule 4001]
))
) Date: January 4, 2024
) Time: 10:00 a.m.
) Courtroom: 6th Floor

COMES NOW Zayo Group, Inc., Movant and Contract Counter-Party, submits the following witness and exhibit list:

WITNESSES

1. Mr. Erick Mast, Zayo Group OSP Project Manager, Long Haul

EXHIBITS

1. Master Construction Services Agreement, dated 10/20/2020
2. First Amendment to Master Construction Services Agreement, dated 4/3/2023
3. Project Services Agreement, dated 6/7/2022
4. First Amendment to Project Services Agreement, dated 2/4/2023
5. Subcontractor's Claim for Mechanic's Lien, #20-2305373, dated 11/28/2023
6. Mechanic's Notice and Lien Registry, MNLR #044007-0, dated 12/20/2023
7. Mechanic's Notice and Lien Registry, MNLR #044011-0, dated 12/20/2023
8. Mechanic's Notice and Lien Registry, MNLR #044013-0, dated 12/20/2023
9. CHI-OMA LH Project – BDC Contract Schedule
10. CHI-OMA LH Project – BDC Contract Schedule Breakdown – Amendment #1
11. CHI-OMA LH Project – NTP Backup Data
12. CHI-OMA LH Project – BDC Production Trend Since Project Start (July 2022)
13. Twenty (20) Invoice Lien Waivers, executed by BDC Group
14. 9/27/2022 Email Thread between Zayo Group's Connor Parson, Sr. Manager, Long Haul OSP and BDC Group's Dennis Bruce

15. 10/13/2022 Email Thread between BDC Group's Dennis Bruce and Zayo Group's Connor Parson, Sr. Manager, Long Haul OSP
16. 3/14/2023 Email Thread between Zayo Group's Connor Parson, Sr. Manager, Long Haul OSP and BDC Group's Todd Shores, CFO
17. 12/12/2023 Email Thread between Zayo Group's Dwight Davis, Director LH Implementation and CRANDIC Rail
18. 12/18/2023 Correspondence from CRANDIC Rail to Zayo Group
19. Schedule of Processed, Approved, and Pending Invoices due to BDC Group
20. Schedule of Disputed Change Orders
21. Pre-Bid Questionnaire disclosed to BDC Group
22. 12/22/2023 Invoices from BDC Group to Zayo Group

Dated: 12/28/2023

Respectfully submitted,

/s/ Jeffrey D. Goetz
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Counsel for Zayo Group, Inc.

CERTIFICATE OF SERVICE

This document was served electronically on parties who receive electronic notice through CM/ECF as listed on CM/ECF's notice of electronic filing.

/s/ Brenda Mozena